

# EZ - Statement

A Product of Jexp, Inc.



*Move from e to EZ*

Email based account statements (e-statements) offer tremendous cost advantage over paper statements - in several cases, upward of \$10 per customer per year.

EZ-Statement from Jexp is a highly secure and easy to use online statement generation, mailing and viewing solution. Unlike typical e-statement systems, EZ-Statement consolidates all the statements in one place and provides *statement history, transaction search, reporting and graphing* capabilities.

Designed to Integrate, Perform and Scale

For more information contact [sales@jexp.com](mailto:sales@jexp.com)



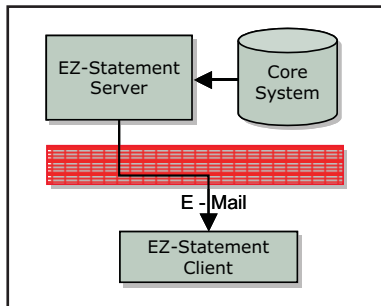
## Overview

EZ-Statement is a simple and easy to use online statement generation, mailing and viewing system. It is secure, light-weight and self-updating!

## How does it work?

EZ-Statement provides easy integration into existing home banking systems. Users can sign-in to home banking and register for receiving e-statements simply by clicking on a link! (EZ-Statement's Remote Registration and Single Sign-On API securely takes care of all the details). The user is then prompted to download a light-weight client that installs onto the desktop.

Each month, the statement is mailed to the user. When the user clicks on the encrypted statement (sent as email attachment), the EZ-Statement client is automatically launched.



## Statement Viewer

The EZ-Statement client includes a Statement Viewer. Whenever the user tries to open a statement, it prompts for an ID and a PIN, decrypts the statement and displays it. The viewer also saves a copy on the desktop in encrypted format. The left navigation displays a list of all statements and the user can easily switch between the current statement and any statement for previous months.

Select Statement: Checking Savings Visa Master

Statement for the month of July 2002

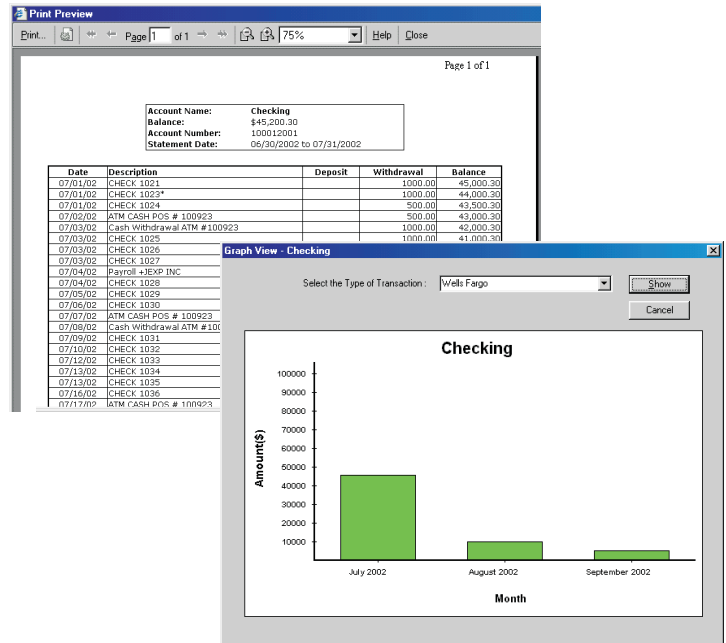
Account Name:	Checking
Balance:	\$45,200.30
Account Number:	100012001
Statement Date:	06/30/2002 to 08/31/2002

Date	Description	Deposit	Withdrawal	Balance
07/01/02	CHECK 1021		1000.00	45,000.30
07/01/02	CHECK 1023*		1000.00	44,000.30
07/01/02	CHECK 1024		500.00	43,500.30
07/02/02	ATM CASH POS # 100923		500.00	43,000.30
07/03/02	Cash Withdrawal ATM #100923		1000.00	42,000.30
07/03/02	CHECK 1025		1000.00	41,000.30
07/03/02	CHECK 1026		500.00	40,500.30
07/03/02	CHECK 1027		500.00	40,000.30
07/04/02	Payroll +JEXP INC	6,000.00		46,000.30
07/04/02	CHECK 1028		1000.00	45,000.30
07/05/02	CHECK 1029		1000.00	44,000.30
07/05/02	CHECK 1030		500.00	43,500.30
07/07/02	ATM CASH POS # 100923		500.00	43,000.30
07/08/02	Cash Withdrawal ATM #100923		1000.00	42,000.30
07/09/02	CHECK 1031		1000.00	41,000.30
07/10/02	CHECK 1032		500.00	40,500.30
07/12/02	CHECK 1033		500.00	40,000.30
07/13/02	CHECK 1034		1000.00	39,000.30
07/13/02	CHECK 1035		500.00	38,500.30
07/16/02	CHECK 1036		500.00	38,000.30
07/17/02	ATM CASH POS # 100923		500.00	37,500.30
07/18/02	Cash Withdrawal ATM #100923		1000.00	36,500.30
07/19/02	CHECK 1037		1000.00	35,500.30

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## Graphing & Printing

The EZ-Statement client includes graphing and reporting capabilities, wherein a user can visually compare the balances of various accounts over a period of time. Full support is provided for zooming, previewing and statement printing.



## Features

### Client

- Statement level password
- Statement history
- Transaction search
- Graphing and Reporting
- Zoom, Preview & Print
- Highly secure, light weight and easy to use
- Easy installation & self updating

### Server

- Configurable statement templates (can be configured for each account type)
- Plug-and-play connectivity to Summit and Symitar core systems
- Easy to use APIs to connect to any home banking system
- Remote Registration and Single Sign-On

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